

Your comments and suggestions on the operation of this software are welcome. Please address them to:

chnology

ICONICS 100 Foxborough Blvd. Foxborough, MA 02035 Phone: 508-543-8600 Fax: 508-543-1503 E-mail: <u>support@iconics.com</u> Web: <u>www.iconics.com</u> ICONICS Technical Support

OLE for Process Control

© ICONICS, Inc. All rights reserved.

Introduction to Modbus Ethernet OPC Server

The ICONICS Modbus Ethernet OPC Server 3.1 is an OPC-compliant server that serves data to OPC clients. The Modbus Ethernet OPC server was implemented using advanced programming concepts of the current version of the OPC specification for use in developing next generation industrial software applications.

The ICONICS Modbus Ethernet OPC Server communicates with OPC clients and real time Modbus Ethernet I/O devices. This Modbus Ethernet OPC server is based on the popular Modbus protocol and can be connected to real world Modbus compatible I/O hardware. The Modbus Ethernet OPC Server/Client is an ideal way to learn about the new emerging OPC standard and can also be used to test other OPC-compliant clients.

Key features of the Modbus Ethernet OPC Server 3.1 include:

- Advanced OPC data quality and data conversion to client's request.
- OPC Modbus Ethernet OPC Server utilizes advanced free-threading capability of the Modbus Server.
- Supports multiple multi-drop I/O devices.
- Supports multiple groups for easy configuration and manageability.
- Supports all popular PLC and RTU data types.
- Internally simulated for configuration and testing.
- OPC client for rapid testing of your OPC data connections.
- Tag multiplier allows you to create hundreds of tags in seconds.
- User interface for viewing tags, groups, and real-time signals.
- Supports OPC Data Access (DA) and Alarm and Events (AE) specifications.
- Flexible engineering units and signal ranges.
- OPC XML-DA wrapper installs with Modbus Ethernet OPC Server
- TraceWorX32 diagnostics support (logging data into XML file)
- Sample OPC Client
- OPC Admin Utility

The Modbus Ethernet OPC Server product contains two parts: a user interface configuration module and the actual OPC server, the runtime module.

The **configuration module** allows you to create a database that holds configuration data of the tags. Such as the tag name, the ranging, and the alarm settings. The **runtime module** uses a runtime database to access the actual values of the tags configured. Structures of both databases are indicated in the following sections.

Changes made to the configuration are accepted only after a restart of the OPC server. However, changes made to the runtime database are accepted online.

What Is OLE for Process Control?

OLE[™] for Process Control (OPC) is a standards-based approach for connecting data sources (e.g., PLCs, controllers, I/O devices, databases, etc.) with HMI client applications (graphics, trending, alarming, etc.). It enhances the interface between client and server applications by providing a universally supported and well-documented mechanism to communicate data from a data source to any client application. Included are not only a detailed guide on how to pass the data, but also specific information on other attributes to supplement those data, such as range information, data type, quality flags, and date and time information. The figure below shows the OPC Architecture, which was introduced by the OPC Foundation. By following the OPC Architecture, a device needs only one standard driver, which is an OPC-compliant server. All OPCcompliant client applications can then be connected to that device, either locally or over a network. Furthermore, connections can be made to more than one OPC server at the same time.



OPC-Based Client-Server Architecture

Any OPC client application can connect to any OPC server. In other words, OPC offers true Plug-and-Play capability in the fields of HMI and industrial automation. OPC server types include OPC Data Access (DA), OPC Alarm and Events (AE), and OPC Historical Data Access (HDA).

Installing Modbus Ethernet OPC Server

This section describes the steps for installing ICONICS Modbus Ethernet OPC Server. Be sure to close any other applications before installing Modbus Ethernet OPC Server. For general guidelines and requirements for GENESIS32[™] installation, please refer to the ICONICS Getting Started user's guide.

System Requirements

To use the Modbus Ethernet OPC Server, you must have the following *minimum* system requirements:

- 233 MHz processor
- 64 MB RAM
- 100 MB disk space
- 8X speed CD-ROM drive
- VGA video card (256 or more colors for best results)
- Microsoft® Windows® 2000 with the latest service packs, Windows XP with the latest service packs, Windows NT® 4.0 with the latest service packs, or Windows Embedded NT and XP.

Performance will improve with higher specification hardware (faster data updates).

Installation Procedure

The following steps detail the Modbus Ethernet OPC Server installation:

Note: If your operating system (e.g., Windows NT) requires a login name, you must log in with administrator capability before installing Modbus Ethernet OPC Server.

- **1.** Before installing the software, be sure that all other applications are closed and/or disabled.
- 2. Insert the ICONICS product CD and select **Modbus Ethernet OPC** Server. The Welcome screen will appear, as shown below.

| ICONICS ModbusEthernet OPC | Server 3.1 |
|----------------------------|---|
| | Welcome to the InstallShield Wizard for ICONICS ModbusEthernet OPC Server 3.1 The InstallShield® Wizard will install ICONICS ModbusEthernet OPC Server 3.1 on your computer. To continue, click Next. |
| | < Back Next > Cancel |

Installation Welcome Screen

3. The ICONICS **License Agreement** dialog box will appear, as shown below. Carefully read the ICONICS License Agreement. If you agree with the terms and conditions, click the **Yes** button to continue.

| CONICS ModbusEthernet OPC Server 3.1 | × |
|--|---|
| License Agreement | |
| Please read the following license agreement carefully. | |
| Press the PAGE DOWN key to see the rest of the agreement. | |
| I ICONICS LICENSE AGREEMENT | |
| YOU SHOULD CAREFULLY READ THE FOLLOWING TERMS AND CONDITIONS! | |
| Opening and using the enclosed software for any purpose indicates your acceptance of the terms and conditions of this license agreement. If you do not agree with them you should return all software, documentation and copy protection keys within seven days of shipment unopened and your money will be refunded. | |
| ICONICS provides this program and licenses its use in the United States, Puerto Rico, or 📃 | |
| Do you accept all the terms of the preceding License Agreement? If you select No, the setup will close. To install ICONICS ModbusEthernet OPC Server 3.1, you must accept this agreement. | |
| | |
| < Back Yes No | |

ICONICS License Agreement

4. The User Information dialog box will appear, as shown below. Type your (the user's) name in the **Name** field and your company's name in the **Company** field. Click the **Next** button to continue.

| ICONICS ModbusEthernet OPC Server 3.1 | | X |
|--|---|--------|
| Customer Information | | |
| Please enter your information. | | |
| Please enter your name, the name of the comp serial number. | pany for which you work and the product | |
| User Name: | | |
| | | |
| Company Name: | | nanan, |
| | | |
| Serial Number: | | |
| | | |
| InstallShield | | |
| | <back next=""> Car</back> | ncel |

User Information Dialog Box

5. The Installation Destination dialog box will appear, as shown below. The default location is "C:\Program Files\ICONICS\ModbusEthernet OPC Server 3.1." If you wish to specify a different directory for installation, click the **Browse** button and choose the appropriate installation folder. After you have chosen a location, click the **Next** button to continue the installation.

| ICONICS ModbusEthernet OPC Server 3.1 | | × |
|--|-----------------------------|------------------|
| Choose Destination Location Select folder where setup will install files. | | |
| Setup will install ICONICS ModbusEthernet OP | C Server 3.1 in the follow | ving folder. |
| To install to this folder, click Next. To install to a another folder. | a different folder, click B | rowse and select |
| Destination Folder C:\\ICONICS\ModbusEthernet OPC Serve | r 3.1 | Browse |

Choosing the Installation Location

6. The Select Program Folder dialog box will appear, as shown below. Either type the name of a new program folder in the **Program Folders** field or select the program folder of your choice from the list in the pane below. Click the **Next** button to continue.

| ICONICS ModbusEthernet OPC Server 3.1 |
|--|
| Select Program Folder Please select a program folder. |
| Setup will add program icons to the Program Folder listed below. You may type a new folder name, or select one from the existing folders list. Click Next to continue. |
| Program Folder: |
| ICONICS ModbusEthernet OPC Server 3.1 |
| Existing Folders: |
| Accessories ATI Multimedia Center Dell Accessories Internet Explorer LaserSoft Imaging Lavasoft Ad-aware 6 Microsoft Web Publishing RoboHelp Office RoboHelp Office Pro for .NET Development Kit |
| InstallShield |

Selecting the Program Folder

7. The ICONICS OPC XML-DA Wrapper dialog box will appear, as shown below. This gives you the option on installing the OPC XML DA (Data Access) wrapper. This provides an OPC XML DA Web service interface as a front end to the Modbus Ethernet OPC Server. If you do not wish to install the wrapper at this time, you may install it later from the installation CD. Click the **Next** button to continue.

| ICONICS ModbusEthernet OPC Server 3.1 | × |
|---|--------|
| ICONICS OPC XML-DA Wrapper Provides an OPC XML-DA Web Service interface as a front-end to the Modbus Ethernet OPC Server 3.1. | |
| You may install XML-DA at a later time by running 'Tools/XMLDA Wrapper Service/Setup.exe' from the installation CD. | |
| Install XML-DA now | |
| C Do not install XML-DA now | |
| | |
| | |
| | |
| | |
| | |
| InstallShield | |
| < Back Next > | Cancel |

OPC XML-DA Wrapper Installation

8. After all files and components have been installed, the **Setup Complete** dialog box appears, as shown in the figure below. Click the **Finish** button to complete the installation. Restart your computer before using the product.

| ICONICS ModbusEthernet OPC | Server 3.1 |
|----------------------------|---|
| ICONICS ModbusEthernet OPC | Server 3.1 InstallShield Wizard Complete Setup has finished installing ICONICS ModbusEthernet OPC Server 3.1 on your computer. View Readme File |
| | K Back Finish Cancel |

Setup Complete Dialog Box

Modbus Ethernet Configurator

The ICONICS Modbus Ethernet Configurator module is used to configure the data items (tags). This configuration is stored to the configuration database (Microsoft Access database file *.mdb). The Modbus Ethernet OPC Server Runtime module will read this database on startup and creates its **Address Space** according to this database.

Starting the Modbus Ethernet Configurator

To open the Modbus Ethernet Configurator from the Windows Start menu, select Programs > ICONICS Modbus Ethernet OPC Server 3.1 > Modbus Ethernet OPC Configurator. Note that a Sample OPC Client is also available from this menu.

The Configurator screen will open, as shown in the figure below. The screen consists of a split window with a tree control view in the left-hand pane and a configuration view in the right-hand pane. The installation provides a default, configured Microsoft Access database file ("ModbusEthernetSample.mdb") that provides a standard format for the configuration database. The Configurator also includes a toolbar and menus with many command functions. For a description of the toolbar and menu functions, please see the sections below.

| ModbusEthernetSam | ple.mdb - Modbus Ethernet Configurator 💦 📃 🗙 |
|---|---|
| File Edit View Go Too | ols Help |
| 🗋 🗅 🚅 💼 🕹 🖻 | 🖻 🖭 🗄 🏢 🚍 🚳 💡 |
| 🖪 💣 🖄 G 🗙 | |
| Address Space | Name 🛆 Simulate Location type |
| NewDevice Conversions Ovice Parameters Simulation Signals Alarm Definitions | ▲ Name: NewDevice IP Address: 255 255 0 |
| Ready | 0 Object(s) |

Modbus Ethernet Configurator Screen

Toolbar

The Modbus Ethernet Configurator toolbar, shown below, contains the following command buttons. To show or hide the toolbar, select **Toolbars - Standard Buttons** from the **View** menu. For more information on menu functions, please refer to the **Menus** section below.

Standard Toolbar

- **New:** Creates a new configuration database.
- **Open:** Opens an existing database.
- **Up One Level:** Moves up one level in the tree view.
- **Cut:** Deletes current selection, sending it to the clipboard.
- **Copy:** Copies the current selection to the clipboard.
- **Paste:** Pastes the current contents of the clipboard.
- **Large Icons:** Displays items as large icons.
- **Small Icons:** Displays items as small icons.
- **List:** Displays items as a list.
- **Details:** Displays items as a list with details.
- **Dialog View:** Displays additional configuration options.
- Monitor View: Displays OPC server data in a separate pane.
- About: Displays information about the application.

Data Manipulation Toolbar

- **New Device:** Inserts a new device into the configuration.
- **New Folder:** Inserts a new folder into the configuration.
- New Data Item: Inserts a new data item into the configuration.
- Multiply: Duplicates the selected item in the tree control.
- **Delete:** Deletes the selected item in the tree control.

Menus

The menu bar of the Configurator contains the following menus:

- File
- Edit
- View
- Go
- Tools
- Help

Note: You can also access many of the menu commands by right-clicking items in the tree control of the Configurator and selecting command functions from the pop-up menus.

File Menu

The File menu commands are listed in the table below.

File Menu Commands

| Command | Shortcut Keys | Function |
|--------------------------|------------------|---|
| New | CTRL+N | Creates a new configuration database. |
| Open | CTRL+O | Opens a Microsoft Access (.mdb) or Microsoft Data Link (.udl) file, which allows you to connect to any OLE database source, such as a SQL Server database. |
| Save As | | Saves the current database under a different name as a Microsoft Access (.mdb) or Microsoft Data Link (.udl) file. |
| Connection Properties | | Displays the current database connection properties. |
| Windows CE Export | | Exports all data into an extended .csv file. This file can then be transferred to a Windows CE device and used by the server running there. This additional export step is necessary, as Windows CE does not support .mdb or other database formats. |
| Export CSV | | Exports configuration data from your database to a text file (.txt) or a Microsoft Excel file (.csv). You can specify the delimiters and what to export. |
| Import CSV | | Imports data into your configuration database from a text file (.txt) or a Microsoft Excel file (.csv). You can then specify the delimiters and choose from the import settings. |
| Make Active | | Makes the current database active. If this command is not available, then the current database is already the active database. |
| Exit | | Closes the application. The current configuration database is automatically saved. |

Database Connection Properties

Selecting **Connection Properties** from the **File** menu opens the **Database Connection Properties** dialog box, shown below, which lists the initialization properties for the current database connection.

| ile name: NICS\ModbusEthernet OPC Server 3.1\Modbus | EthernetSample.md |
|--|--------------------|
| hese are the initialization properties for current d n alphabetical order): | atabase connectior |
| Name | Value |
| Data Source Extended Properties | C:\Program File |
| Jet OLEDB:Compact Without Replica Repair | False |
| Jet OLEDB:Create System Database | False |
| Jet OLEDB:Database Locking Mode Jet OLEDB:Database Password | 1 |
| Jet OLEDB:Don't Copy Locale on Compact | False |
| Jet OLEDB:Encrypt Database | False |
| Jet OLEDB:Engine Type | 5 |
| Jet OLEDB:Global Bulk Transactions | 1 |
| Jet OLEDB:Global Partial Bulk Ops Jet OLEDB:New Database Password | 2 |
| Jet OLEDB:Registry Path | |
| Jet OLEDB:SFP | False |
| Jet OLEDB:System database | |
| Locale Identifier | 1033 |
| ۹ [| |
| rovider Name, Version: | |
| Microsoft OLE DB Provider for Jet, 04.00.8227 | |
| | Close |

Database Connection Properties Dialog Box

Exporting Configuration Data

The Configurator offers the flexibility of exporting data from your configuration database to a text (.txt) file or a Microsoft Excel (.csv) file. To export data, select **Export CSV** from the **File** menu and select the type of data you wish to export (e.g. conversions, device parameters, etc.). This opens the **Export Configuration Data to File** dialog box, as shown in the figure below. You can then specify the delimiters for exporting the data. Unless you specify delimiters in the **Export Configuration Data to File** dialog box, the file uses **Commas** as delimiters by default. Each group contains headings and columns that provide information about each item, such as descriptions and associated translations and expressions. It also provides the "tree" pathway for each item. Choose the directory to which you want to export the data from your database. In the **Save As Type** field, choose the file type (.txt or .csv) that you would like to save.

| Save As | | | ? × |
|---------------|----------------------------|-------|--------|
| Save in: 🗀 | Modbus Ethernet OPC Server | - 🗢 🖻 | * 💷 - |
| | | | |
| | | | |
| | | | |
| | | | |
| File name: | | | Save |
| Save as type: | Text files (*.csv) | • | Cancel |
| | | | miters |
| | | | Comma |
| | | 0 | Other: |
| | | L | |

Exporting Configuration Data

Importing Configuration Data

The Configurator offers the flexibility of importing data from a text (.txt) file or a Microsoft Excel (.csv) file to your configuration database. To import data, select **Import CSV** from the **File** menu. This opens the **Import Configuration Data From File** dialog box, shown below. You can then specify the delimiters and choose from the following import settings:

- **Create new items.** When the import file contains items that are not yet in the configuration database, then it creates them. Otherwise it skips these items.
- **Update existing items.** When the import file contains items that are in the configuration database, then it updates them using data from the import file. Otherwise it skips these items.

Note: Either **Create new items** or **Update existing items** must be selected. Otherwise there is nothing to import.

• **Display errors.** When this item is checked, the Configurator shows a dialog box if an error occurs, and then asks you if you want to proceed with the import. When it is not checked, it skips all items where an error occurred.

| | | | | ? |
|---|------------------------------|-----|---------|--------|
| Look in: 🔀 |) Modbus Ethernet OPC Server | • + | | * 📰 • |
| a test.csv | | | | |
| | | | | |
| | | | | |
| File name: | test.csv | | - [| Open |
| Files of type: | Text files (*.csv) | • | 3 | Cancel |
| -Import settin | gs | | _ Delir | niters |
| and the second se | new items | | OI | ab |
| Create r | | | 1.000 | |
| | new items | | 01 | ab |

Importing Configuration Data

When you have selected a file to import, click **Open.** When the import is completed, the **File Import Results** dialog box opens, as shown below. This shows the import settings, including the input file name. It also provides a summary of the import, including how many items were inserted, updated, or rejected, and shows how many errors occurred.

Click the ... button to the right of each field to get the details view of the import results, as shown below. This view shows the specific items that were inserted, updated, or rejected, as well as a description of any errors that occurred.

| Fi | le Import | results | | | × | |
|----|------------|---|--------|----|---|--|
| | -Used Imp | ort settings Input file: C:\Program Files\ICONICS\ModbusEthernet OPC S Create new items Update existing items | | | | |
| | - Record S | tatistics | | | | |
| | | Read from input file | e: | 1 | | |
| | | Inserted: | 0 | 0 | | |
| | | Updated: | 0 | 0 | | |
| | | Rejected: | 🚦 or 🕕 | 1 | | |
| | | Errors Occurred: | 1 | 0 | | |
| | | | | OK | | |

File Import Results Dialog Box

Activating the Database

Once your configuration is complete, you need to make sure that it is the active database. The database that is currently active is the one that the server uses. To make the current database active, select **Make Active** from the **File** menu. A dialog box appears showing both the current active database and database that is currently being edited, as shown in the figure below. To set the edited database as the active database, click the **Yes** button. Next time the server goes into runtime, it will use this active database for all of its operations.

| Modbus E | ithernet Configurator | | | |
|----------|--|--|--|--|
| ? | Current active database is: 'C:\Program Files\ICONICS\ModbusEthernet OPC Server 3.1\ModbusEthernetSample.mdb'. Active database is the database that the server will load when started. | | | |
| | Currently edited database is: 'C:\Documents and Settings\Ratties\My Documents\Modbus Ethernet OPC Server\test.mdb'. | | | |
| | Do you want to set edited database as active database ? | | | |
| | Yes No | | | |

Activating the Database

Edit Menu

The Edit menu commands are listed in the table below.

| Command | Shortcut Keys | Function |
|---------------------|------------------|---|
| New | | Creates a new item depending on what is selected in the tree control. |
| Rename | CTRL+R | Renames the selected item. |
| Multiply | CTRL+M | Opens the Multiply Item dialog box, which allows you to duplicate the selected item in the tree control. |
| Delete | CTRL+DEL | Deletes the selected object. |
| Cut | CTRL+X | Cuts the selected object from the view and places it on the clipboard. |
| Сору | CTRL+C | Copies the selected object to the clipboard. |
| Paste | CTRL+V | Pastes the last object placed on the clipboard. |
| Select All | CTRL+A | Selects all objects in a list. The selection is shown in the upper-right-hand section of the viewer. |
| Invert Selection | | Unselects all selected items and selects all unselected items. |

Edit Menu Commands

Multiplying Items

The Configurator allows you to multiply items in the tree control. Multiplication provides a simple way of developing configurations where there are many similar items in a given category. To multiply an item:

- 1. Select the item in the tree control that you wish to multiply.
- Either right-click the item and select Multiply from the pop-up menu, or select Multiply from the Edit menu. This opens the Multiply Item dialog box, shown below.

| Multiply Item | | × |
|---|-------------|------------------|
| First number: Numeric places: Number of items | 1 3 ÷ | OK Cancel |
| Base text: | NewDevice | |
| Item name: \\Address Space | e\NewDevice | |
| | | |

Multiply Item Dialog Box

- **3.** When the items are multiplied, they are all given a base name followed by a number. The default base text is the name of the item selected for multiplication. To modify the base text, change the **Base Text** field appropriately.
- 4. In the **First Number** field, specify the number to appear next to the first multiplied item.
- 5. In the Number of Items field, specify how many items you wish to create.
- 6. In the **Numeric Places** field, specify the minimum length of each number to append. Values that take up less space than the specified amount of numeric places will have zeros before the number.
- 7. If you want to multiply all subfolders as well, check the **Including Subtree** check box.
- 8. Click the **OK** button to do the multiplication. The example configuration shown in the **Multiply Item** dialog box above creates three new items with the following names:
 - NewDevice001
 - NewDevice002
 - NewDevice003

View Menu

The View menu commands are listed in the table below.

| Command | Shortcut Keys | Function |
|----------------------|------------------|--|
| Toolbars | | Shows/hides the Configurator toolbar buttons. |
| Status Bar | | Toggles the status bar at the bottom of the Configurator window. |
| Large Icons | F7 | Displays items as large icons. |
| Small Icons | F8 | Displays items as small icons. |
| List | F9 | Displays items as a list. |
| Details | F10 | Displays items as a list along with detailed information about the configuration of each item. |
| Dialog View | F11 | Toggles the configuration window (right-hand pane). |
| Monitor View | F12 | Displays OPC server data in a separate pane. |
| Sort By | | Displays a list of options for sorting the columns in the right-hand pane of the screen. The options listed depend on the level within the view. |
| Show/Hide Columns | | Displays a list of options that you can choose to show or hide in the view. |
| Select Language | | Opens the Select Language dialog box. Choose the language you wish to use for your system and click OK . For navigation purposes, use the buttons and check boxes in the List section. |
| Global Refresh | F5 | Refreshes the data for the entire Configurator screen. |
| Subtree Refresh | CTRL+F5 | Refreshes only the data contained in the currently selected subtree. |

View Menu Commands

Selecting Languages

The **Select Language** function on the **View** menu allows you to choose which language to use in your display. Choosing **Select Language** from the **View** menu opens the Select Language dialog box, shown in the figure below.

Note: A language resource .dll is required for language switching.

| Select Language | × |
|--|---|
| English - Australia English - Belize English - Canada English - Caribbean English - Ireland English - Jamaica English - New Zealand English - New Zealand English - New Zealand English - New Zealand English - South Africa English - South Africa English - Trinidad y Tobago English - United Kingdom English - United States English - Zimbabwe | List C English C Localized C Native ✓ Installed Locales Only C Available Language Translations Only |
| OK Cancel | Help |

Select Language Dialog Box

Define the parameters listed in the table below. Then click $\ensuremath{\text{OK}}$ to return to the work area.

| Parameter | Description |
|---|---|
| List | Lists available languages. Depending on which item you have selected, the view on the left will change. If English is checked, the languages will appear as their English name. If Localized is checked, the languages will appear with the native country in parentheses (for languages with several dialects only). When Native is checked, the languages are displayed the way they would be written in that language. |
| Installed Locales Only | If this is checked, local languages appear in the box. |
| Available Language Translations Only | Checking this box allows you to choose from available language translations only. |

Select Language Parameters

Go Menu

The Go menu commands are listed in the table below.

| Command | Shortcut Keys | Function |
|------------------|--------------------|--|
| Up One Level | | Moves the cursor up one level in the tree control. |
| Next Item | ALT+Down Arrow | Moves the cursor to the next visible item in the tree control. |
| Previous Item | ALT+Up Arrow | Moves the cursor to the previous visible item in the tree control. |
| Expand Item | ALT+Left Arrow | Expands an item that contains a submenu. |
| Collapse Item | ALT+Right Arrow | Collapses an item that contains a submenu. |
| Page Up | ALT+PgUp | Moves the cursor up to the first item in the tree. |
| Page Down | ALT+PgDown | Moves the cursor down to the last visible item in the tree. |
| Home | ALT+Home | Moves the cursor up to the first item in the tree. |
| End | ALT+End | Moves the cursor down to the last visible item in the tree. |
| Next Pane | F6 | Moves the cursor to the next pane in the window. |
| Previous Pane | SHIFT+F6 | Moves the cursor to the last pane used. |

Go Menu Commands

Tools Menu

The **Tools** menu commands are listed in the table below.

| Command | Function |
|---------|---|
| Options | Launches the Options dialog box. |

Help Menu

The Help menu commands are listed in the table below.

Help Menu Commands

| Command | Shortcut Keys | Function |
|----------------------|---------------|--|
| Help Topics | F1 | Launches the online Help for the Configurator. |
| About Application | | Launches the About Box , which contains information about the product version number and copyright. |

Creating a New Configuration

You must first create a database in which your configuration can be stored:

- 1. From the Windows Start menu, select Programs > ICONICS Modbus Ethernet OPC Server 3.1 > Modbus Ethernet OPC Configurator.
- 2. This opens the Configurator, as shown in the figure below. The screen consists of a split window with a tree control view in the left-hand pane and a configuration view in the right-hand pane. The Configurator provides a standard format for the configuration database, as well as a sample (default) configuration project. The Configurator also includes a toolbar and menus with many command functions.



Configurator Screen

3. The Configurator uses Microsoft Access configuration databases. To create a new configuration database in the Configurator: Select **New** from the **File** menu, as shown in the figure below.

| ШM | lodbu | sEther | nets | Sample | .mdb - Mod | Ь |
|-----------------------|-------------------|--------|------|--------|------------|---|
| File | Edit | View | Go | Tools | Help | |
| N | ew | | | | Ctrl+N | |
| 0 | Open Ctrl+O | | | | | |
| Save As | | | | | | |
| Connection Properties | | | | | | |
| W | Windows CE Export | | | | | |
| E | xport (| ISV | | | | Þ |
| Import CSV | | | | | | Ł |
| M | Make Active | | | | | |

Creating a Configuration Database

4. In the **Save New Database** dialog box, select the database type from the **Save As Type** drop-down list, as shown in the figure below. Browse for the target directory, give the file a name, and then click the **Save** button.

| oave New MS | Access Database | | | | | ? × |
|-------------|--------------------------------|---|---|----------------|------|-----|
| Save in: 🗀 | Modbus Ethernet OPC Server | • | £ | d * | • | |
| test.mdb | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| File name: | ModbusEthernetConfigurator.mdb | | | | Savi | 9 |

Saving the New Configuration Database

Modbus Ethernet-Specific Features

Modbus/TCP is a variant of the Modbus family of simple, vendor-neutral communication protocols intended for supervision and control of automation equipment. Specifically, it covers the use of Modbus messaging in an intranet or Internet environment using the TCP/IP protocols. The most common use of the protocols at this time is for Ethernet attachment of PLCs, I/O modules, and "gateways" to other simple field buses or I/O networks.

Every device is identified by its unique address. Its registers are read as Input (1 bit long) or Input Register (16 bits), or written to as Coil (1 bit) or Holding Register (16 bits). Registers of each type are addressed by using 16-bit numbers.

Address Space

The **Address Space** tree control in the Configurator, shown in the figure below, sets the properties and connection parameters for the following items:

- Devices
- Folders
- Data Items

Data items can be organized hierarchically. It is similar to organizing directories and files on your computer's hard disk. The Modbus Ethernet OPC Server offers several levels of hierarchy. The Configurator module uses the terms *Folder* and *Data Item*. A **folder** can contain additional folders and also data items. The **data items** are always the branches in the tree control hierarchy.

The hierarchical structure of the folders and data items helps to organize the devices and tags, as shown below.

| *** | 1odbusEthernet | 5ample.mdb | - Modbus Ethernet Configurator 📃 🔲 🗙 |
|---------------|---|---|--|
| File | Edit View Go | Tools Help | |
| × □ ◎ ● ■ | Address Sp Address Sp Simulat Address Openation Address Openation Alarm Defin | bace tedEthernetPL wDataItem hs ameters Signals hitions | Name: NewDataItem Description: |
| Read | ly | | |

Address Space

Devices

In the Configurator, a **device** represents a hardware device that communicates with the OPC server over TCP/IP. A device is directly communicating with its socket, so it is logically under the first level in the **Address Space** tree. Again, the device is represented by its symbolic name. Also, its **IP address** in combination with the **unit identifier** value uniquely identifies the device. It is impossible to have two devices with the same IP address. Setting up a device requires configuring its IP address, unit identifier, TCP port, type, timeouts and optimization parameters.

Setting up a device requires configuration of its unique address, type, timeouts and optimization parameters, as shown in the figure below. In the **Name** field, specify a name for the new device.



Configuring Devices

IP Address

The device **IP Address** is a 32-bit value represented as four numbers separated by periods that indicate the location of the device on a TCP/IP network. Each number in the address can range from 0 to 255.

Unit Identifier

The **Unit Identifier** field may be used to communicate via devices such as bridges and gateways that use a single IP address to support multiple independent end units.

TCP Port

The default **TCP Port** is 502, which is always a Modbus port.

Device Type

There is a group of six predefined standard device types enhanced with **Other (Any)** and **Custom** options. A device with the most limited parameters and the lowest performance is called the **Other (Any)** alternative.

If you have devices that are among the list of predefined Modicon types, use the **Custom** option and select one of the predefined device types from the **Parameters** drop-down list. For instruction on how to create new or edit predefined devices, see the "Device Parameters" section below.

Timeouts

Timeout parameters (separately for reading and writing data) specify the period of time (in milliseconds) the server will wait for a response from the device:

- Read/Write: Amount of time (in milliseconds) the OPC server will wait for a response (read/write) from the device.
- Timeouts to Suspend: The number of consecutive read/write attempts that timeout before the OPC server will suspend communication with the device.
- **Suspend Period:** Amount of time the OPC server will wait before attempting to reconnect to the device.

Note: The **Suspend Period** setting can be decreased to reconnect faster with a device that has been restarted, but this will cause the OPC server to generate more network traffic while a device is down.

• Delay: Amount of time (in milliseconds) between read attempts.

Optimizations

The server tries to optimize the communication with the devices by requesting as much data as possible in one message. Consecutive registers are merged together into one request for efficiency. The server also can read registers that are not really requested, if this allows it to join two blocks of requested registers. The numbers entered under **Optimizations** specify the maximum block length of adjacent unused data.

Folders

Folders can be used to group items logically. You can configure as many folders as required. Each folder can even have subfolders. The Modbus Ethernet OPC Server supports up to three folder levels. The use of folders is not required.

If desirable, the configuration could just contain data items without any folders. But most likely this will only be useful if the application does not demand too many persistent tags.

Data Items

A **Data Item** represents a register in the device or a range of registers. A symbolic name and description is associated with the data item. An OPC client can obtain the data item description.

The actual OPC item name (tag) is compounded from the **Address Space** root, the names of the folder and its subfolders, and the name of the data item. Data items can be located in any folder, even in the root of the address space.

Data items have the following properties, as shown in the figure below.

- **Name:** A logical name for the data item (Setpoint, Param001, ON_OFF, etc).
- **Description:** A descriptive comment for the data item.

| ModbusEthernetSample.mdb - M | odbus Ethernet Configurator |
|--|---|
| File Edit View Go Tools Help | |
| Address Space SimulatedEthernetPLC1 NewDataItem Onversions Outce Parameters Simulation Signals Alarm Definitions | Name: NewDataItem Description: Simulation Location type Simulation 0xxxx: Coil (bit, r/w) Signal: <not assigned=""> 1xxxx: Input (bit, ro) 3xxxx: Input register (word, ro) 3xxxx: Holding register (word, ro) 4xxxx: Holding register (word, r/w) Manual Modbus type Starting address: 1 BOOL UINT STRING Starting address: 1 Bit field Bit #: Count: 1 Data length (bytes): 10 Vector Wumber of elements: 20 Generate Alarms Mess. prefix: Limit Alarm: Apply Beset Add New Additional properties</not> |
| Ready | |

Address Space Logical Data Item

Location Type: Location type is a type of a register in the device. Every device is identified by its unique address. Its registers are read as Input (1 bit long) or Input Register (16 bits), or written to as Coil (1 bit) or Holding Register (16 bits). Registers of each type are addressed by using 16-bit numbers. Device registers are divided into Coils, Inputs, Input Registers and Holding Registers. The table below explains the name conventions used:

| | Read Only | Read / Write |
|--------|-------------------|---------------------|
| 1 bit | Input | Coil |
| 16 bit | Input Register | Holding Register |

 Modbus Type: The location type (device data) will be understood as Modbus type (OPC data type). Modbus data type also depends on the Location type selected. The Data Length (bytes) field tells you how long (in bytes) the field is for the Modbus type (e.g. REAL, INT, UINT, etc.) selected. The BOOL length is always 1 bit.

Example: Coil or Input (1 bit) device data type can be Modbus BOOL only.

When selecting Modbus STRING type, you must specify the data length (how many bytes will the STRING be represented by).

- Simulation: To test the client functionality, choose a Simulation Signal from the Signal drop-down list and check the Simulate check box. See the "Simulation Signals" section for information about creating simulation signals. All levels in the Address Space (port, device, folder, data item) support the process of simulation (Simulate check box). The parent list in the tree is superior; it has a higher priority when deciding to simulate the data item or not. In other words, a data item is simulated, if it itself has a simulation selected, or if any of its parents has the Simulate check box stays unchecked.)
- **Manual Value:** If the **Simulate** check box is checked, the data item will offer a constant parameter value, because the **Manual Value** setting is of the highest priority. The changes in the configuration take effect only when the server reloads the configuration (on startup).
- Starting Address: This value specifies the data item address (register number) in the device data space. With the UINT Modbus type, it is possible to extract bits from the register and use them as a Boolean or integer value (this functionality is read-only). You can specify a group of **Count** adjacent bits inside a word starting with **Bit #.** This way, it is possible to use a register for several separate data items.
- **Use Conversion:** To get the data value converted according to a prescribed form, choose one of the predefined or user-defined conversions. See the "Conversions" section for more details.
- Generate Alarms: Check the Generate Alarms check box to make the server generate alarms based on the data item value. The Message Prefix parameter is the text of the message for this data item; it will be followed by the text configured for a particular alarm type. The second part of the alarm message will contain the Message Body string (see Alarm Definitions). The server allows having any number of alarm definitions (templates) predefined. You can then combine one of them with the specific tags.

Additional Properties

Clicking the **Additional properties** button opens the **Additional Properties** dialog box, shown below, which allows you to set a textual string for an Open/Close label, a Default display, a .bmp file, an HTML file, a sound file, and an .avi file. These properties are also accessible for OPC Data Access clients. For example, to see the HTML file name being presented in the OPC client, you should append **.HTMLFile** to the OPC Item name.

| Data Item - Add | litional Properties | | × |
|---------------------------|---------------------|-------------|-----------|
| Close label: EU units: | | Open label: | |
| Default display: | | | |
| BMP file: | | | |
| HTML file: | [| | |
| Sound file: | [| | |
| AVI file: | | | |
| | | (| DK Cancel |

Additional Properties Dialog Box

Conversions

You can tell the server to convert device data value simply by setting the **Conversion** properties, as shown in the figure below.

| ModbusEthernetSample.mdb - N | 1odbus Ethernet Config | urator | _ 🗆 × |
|--|--|--|---|
| File Edit View Go Tools Help | | | |
| Address Space Mill SimulatedEthernetPLC1 Conversions None (to/from float) Device Parameters Simulation Signals Alarm Definitions | Name: None Ivpe of conversion - ○ No (make float) - ○ Linear - ○ Square root - | to/from float) Conversion parameters Low EU: 0 Low IR: Note: Engineering unit: with no conversion. | ▲ <u>H</u> igh EU: 100 Hjgh IR: 10000 s (EU) can be specified even |
| | Clamping C None Clamp on EU As specified | Clamping parameters | tigh clamp: 100 |
| | • | | |
| Ready | | | |

Conversion Properties

- Name: Specifies the name of the conversion definition. The name can be up to 12 alphanumeric characters, including underscores (_) and hyphens (-).
- **Conversion Type:** For each conversion definition, select one of the following conversion types from the drop-down list:
 - None (make float): Converts the data into float data type, but does not change the value itself. When this option is selected, the Engineering Units and Instrument Range fields are disabled.
 - * Linear: Keeps a linear relation between EU and IR.
 - * Square Root: Keeps a square root relation between EU and IR.
- Engineering Units (EU): Client scale; specify low and high values for the engineering units (if applicable).
- Instrument Range (IR): Device scale; specify low and high values for the instrument range (if applicable).
- Clamping: If clamping is enabled, the data value will be limited to its High Value/EU High Value when it exceeds the upper limit, and similarly to its Low Value/Low EU Value parameter when it exceeds the bottom limit. Select one of the following clamping types from the drop-down list:
 - * None: No clamping type is specified.
 - * **Clamp on EU:** Clamps on the specified low and high engineering units (EU) values.
 - * **Specified:** Clamps on a specified range of low and high values.
- **Range:** Specify low and high values for the range.

- **Apply:** Saves all changes specified in the properties dialog box. The conversion definition appears in the tree control.
- **Reset:** Restores the default conversion definition settings.
- Add New: Clicking this button starts configuration of a new conversion definition.

Device Parameters

Every device is identified by its unique address. Its registers are read as Input (1 bit long) or Input Register (16 bits), or written to as Coil (1 bit) or Holding Register (16 bits). Registers of each type are addressed by using 16-bit numbers.

The meaning of numbers in the device parameters dialog, shown in the figure below, is the maximum amount of data that can be transferred in one message. Setting the value equal to 0 (zero) forces the server to use single read/write messages only.

You can also configure the following additional properties for each device type:

- Word swap: Swaps the first word with the second when reading/writing DINT, UDINT or float values. Word swapping is checked by default to make it consistent with the DVT way of storing multi-byte variables.
- **Reverse bits:** Reverses the order of bits in word-sized values (least significant bit becomes the most significant bit).
- **Apply:** Saves all changes specified in the properties dialog box. The device parameter appears in the tree control.
- **Reset:** Restores the default device parameter settings.
- Add New: Clicking this button starts configuration of a new device parameter.

| ModbusEthernetSample.mdb - M | lodbus Ethernet Configurator | IJŇ |
|---|--|-------|
| File Edit View Go Tools Help | | |
| Address Space SimulatedEthernetPLC1 Orversions Ovice Parameters New Device Paramel Simulation Signals Alarm Definitions | Name: New Device Parameters The numbers below are maximum amounts of data that can be transferred in one message. Specifying 0 (zero) instructs the server to use single read/writes only. Read Coils: 0 Inputs: 0 Holding registers: 0 Input registers: 0 | 0 |
| < | ₩ord swap Swap bits Apply Reset | |
| Ready | NUM | - //. |

Device Parameters

Simulation Signals

The Configurator offers various OPC data items in the **Simulation Signals** tree control, as shown in the figure below. To test the client functionality, choose a simulation signal from the tree control. All levels in the **Address Space** folder support the process of simulation. The parent list in the tree control is superior; it has higher priority when deciding to simulate the data item or not.

| Æ | <u>N</u> ame: UDINT_40400 | | |
|------------------|--|---|------------------|
| D | escription: | [| <u>S</u> imulate |
| <u> L</u> oc | ation type | Simulation | |
| 0.0 | Dxxxx: Coil (bit, r/w) | Signal: <not assigned=""></not> | • |
| 000 | l xxxx: Input (bit, ro) 3xxxx: Input register (word, ro) 4xxxx: Holding register (word, r/w) | CNot Assigned> Manue 100°Ramp(1) Value: 100°Ramp(1/10) Value: 100°Ramp(1/10) | |
| | dbustype 300L OUINT OSTRING NT OUDINT DINT OREAL | Starting a 100°Random Starting a 100°Sine(T/10) 100°Sine(T/10) 100°Sine(T/100) Bit fiel 100°Square(T) Bit #: 100°Square(T/10) | |
| Data | a length (bytes): 10 | 100*Square(T/100) | |

Choosing a Simulation Signal

Each Simulation Signal type has specific parameters, as shown below.

- Name: Specifies the name of the selected simulation signal. The name can be up to 12 alphanumeric characters, including underscores (_) and hyphens (-).
- **Signal Type:** For each signal, you can select one of the following signal types from the drop-down list:
 - * **Read Count** is incremented by one every time when the item is read.
 - * Write Count increments when the item is written.
 - * **Random** generates random value within the **Amplitude** range starting with **Position**.
 - Ramp, Sine, Square, Triangle and Step are periodical signals. Their time behavior is influenced by Period and Phase parameters. Period specifies the signal frequency (in milliseconds), while Phase moves the signal origin on the time axis (in degrees).
 - * **Square** and **Triangle** have one additional parameter: **Ratio.** Ratio defines Triangle signal steepness, or Square signal H/L proportions.
- The **Number of Steps** parameter of the **Step** signal defines the number of steps into which the signal amplitude will be divided.
- Apply: Saves all changes specified in the properties dialog box. The simulation signal appears in the tree control.
- **Reset:** Restores the default simulation signal settings.
- Add New: Clicking this button starts configuration of a new simulation signal.

| ModbusEthernetSample.mdb - | Modbus Ethernet Con | figurator | | |
|---|---|--|---|--------|
| File Edit View Go Tools Help Address Space SimulatedEthernetPL Conversions None (to/from float) Device Parameters Simulation Signals New Signal Alarm Definitions | Name: New S Lype C C Read count C Write count C Random C Ramp C Sine C Square C Triangle C Step | ignal Parameters Position: Period (ms): 1 Ratio: 0.3333333 eset Add New | 0 <u>A</u> mplitude: 000 P <u>h</u> ase (deg): 3333 # of <u>s</u> teps: | |
| Ready | | | | NUM // |

Simulation Signal Parameters

Alarm Definitions

The Modbus Ethernet OPC Server is an OPC Alarm and Events server that supports the following alarm types:

- Limit (High High, High, Low, Low Low)
- Digital

Alarm parameters are set up in the Configurator under the **Alarm Definitions** tree control, shown in the figure below, which is divided into two alarm template types: **Digital** alarm definitions and **Limit** (analog) alarm definitions. Digital alarms can be defined for a data item of "BOOL" type only, while Limit alarms can be defined for all other types except for the "String" data type. Default alarm definitions are provided in the sample configuration database.

Limit Alarms

To create a new limit alarm definition, right-click the **Alarm Definitions** folder on the tree control of the Configurator screen and select **New - Limit Alarm Definition** from the pop-up menu.

A limit alarm sets the values for four levels of alarms: **LoLo**, **Lo**, **Hi**, and **HiHi**. Limit alarm parameters can have subranges within the data item amplitude. Every subrange definition includes a **Message Body** that will be appended to the alarm message, the **Severity** of the alarm, and the **Req. Ack.** flag for alarm acknowledgement.

In the **Limit Alarm Definition Properties** dialog box, shown below, configure the following settings:

- In the **Name** field, type a name for the new limit alarm.
- **Update Rate** defines the frequency of checking the data item value (in milliseconds), and possibly responding by sending the alarm message.
- Deadband prevents the server from generating a huge amount of alarm messages and overloading the clients when the signal oscillates around one of the limits specified. The deadband value extends the limit zone. It results in sending only one alarm message even if the signal oscillates. Deadband indicates the deadband value to apply to the converted analog values. The deadband value is required and is calculated on borderline alarming limit values to prevent repeated alarm cycles.
- The **Value** field is used to calculate the state of the input fields. For example, a value of 10 for LoLo is compared with the value of the input to determine if the alarm is in LoLo state.
- In the **Message Body** field, enter the warning message that will appear when the alarm is sent. The message can be any text string.
- In the **Return to Normal** field, check the check box and then enter the text that will appear when the alarm is taken care of (e.g. has been acknowledged). The message can be any text string.

Note: It is not necessary to enter a message text or a base text. The Server will default to the OPC subcondition name and the OPC condition name. For example, a LoLo alarm will post a description of LoLo limit.

- Severity is the OPC-defined value for alarm Priority. The valid OPC severity range is 0 (lowest) to 1000 (highest).
- The Requires Ack field is used for OPC condition alarms to determine whether the alarm needs a user acknowledgement. If the Requires Ack field is checked, then the alarm requires a user acknowledgement. If the value is not checked, then the alarm is posted as already acknowledged.

Note: Changes to the alarm property fields (HiHi, LoLo, Hi, Lo, Message Text, etc.) in runtime through an OPC tag update will be automatically saved to the database, over-writing any values specified in configuration mode.

- **Apply:** Saves all changes specified in the properties dialog box. The alarm definition appears in the tree control.
- Reset: Restores the default limit alarm definition settings.
- Add New: Clicking this button starts configuration of a new alarm definition.

| Name: New Limit Alarm Definition | | |
|--|-------------------|------------|
| Update rate: 5000 ms | <u>D</u> eadband: | 1 |
| Limit alarm definition | | |
| Limit: Value: Message Body: | Severity: | Req. Ack.: |
| E HiHi 100 HiHi Level Alarm | 850 | ◄ |
| F Hj 90 Hi Level Alarm | 500 | |
| <u>Return to normal</u> Return to Normal | | |
| V Lo Level Alarm | 500 | V |
| V LoLo Level Alarm | 850 | V |

Limit Alarm Definition

Digital Alarms

A digital alarm sets an alarm if the comparison between the **Alarm State Value** and the input state is TRUE. To create a new digital alarm definition, right-click the **Alarm Definitions** folder on the tree control of the Configurator screen and select **New - Digital Alarm Definition** from the pop-up menu. The default digital alarm definition is shown below.

In the **Digital Alarm Definition Properties** dialog box, shown below, configure the following settings:

- In the **Name** field, type a name for the new digital alarm.
- **Update Rate** defines the frequency of checking the data item value (in milliseconds), and possibly responding by sending the alarm message.
- Specify a Value for the digital alarm (True or False).
- In the Message Body field, enter the warning message that will appear when the alarm is sent. The message can be any text string.
- In the **Return to Normal** field, check the check box and then enter the text that will appear when the alarm is taken care of (e.g. has been acknowledged). The message can be any text string.

Note: It is not necessary to enter a message text or a base text. The Server will default to the OPC subcondition name and the OPC condition name.

- **Severity** is the OPC-defined value for alarm Priority. The valid OPC severity range is 0 (lowest) to 1000 (highest).
- The **Requires Ack** field is used for OPC condition alarms to determine whether the alarm needs a user acknowledgement.
- **Apply:** Saves all changes specified in the properties dialog box. The alarm definition appears in the tree control.
- Reset: Restores the default digital alarm definition settings.
- Add New: Clicking this button starts configuration of a new digital alarm definition.

| Name: New Digital Alarm Definition | |
|--|-----------|
| Update rate: 5000 ms | |
| Digital alarm definition ☑ Enable | |
| <u>V</u> alue: <u>M</u> essage Body: <u>S</u> everity: | Req. Ack. |
| True (1) Digital Alarm 500 | |
| Beturn to normal Return to Normal | |
| | - |
| Apply Reset Add New | |

Digital Alarm Definition

Options

Selecting **Options** from the **Tools** menu opens the **Options** dialog box. The **General** tab of the **Options** dialog box, shown below, contains the following options:

- Save regional settings in registry: Checking this option allows you to save regional settings in the registry so that they are applied each time you start the configuration application. This applies to the language settings as well as time and date settings.
- Automatically apply changes when selection is changed: Checking this option allows changes to the configuration database to be saved each time you switch dialogs without clicking on the **Apply** button or being shown a message asking if you would like to apply changes.
- Enable hover selection: Checking this option allows you to highlight an item by moving the mouse pointer over that item and keeping it there for a specified amount of time (in milliseconds).
- **OPC Monitoring Update Rate:** This specifies the update frequency (in milliseconds) of the items in the Monitor View. The monitor scans the server and displays the tag values at the bottom of the Configurator screen.

| Options | × |
|--|---|
| General Workspace settings ✓ Save regional settings in registry Automatically apply changes when selection is changed ✓ Enable hover selection. Hover Time: 500 [ms] | |
| Monitor view settings Update Rate: 500 [ms] | |
| OK Cancel | |

Options Dialog Box

OPC Server Runtime Module

The runtime module of the OPC Server gets started by the operating system when an OPC client tries to create an instance of the server. Upon startup, the server loads the currently active configuration created with the OPC Server Configurator. Runtime mode makes accessible items defined in the active configuration database. Also, some new items are created automatically (depending on the type).

Sample OPC Client

The **Sample OPC Client** is used as a test case to debug servers and demonstrate some of the OPC capabilities. To open the Sample OPC Client from the Windows **Start** menu, select **Programs > ICONICS Modbus Ethernet OPC Server 3.1 > Sample OPC Client.**

| • | 📴 Untitled - ICONICS Sample OPC Client | |
|---|--|-----|
| | File OPC View Help | |
| | | |
| | Tag Value | |
| | | |
| 1 | | |
| | | |
| | | |
| I | | |
| I | Ready | //. |

Sample OPC Client Screen

From the **OPC** menu, select **Connect.** The **Select OPC Server** dialog box appears showing all registered OPC servers, as shown below. Select **Modbus Ethernet OPC Server** and then click **OK.** This connects the OPC client to the Modbus Ethernet OPC Server.

| Select OPC Server | × |
|--|--------------|
| Iconics.ABServer ICONICS.AlarmServer_ ICONICS.DataStoreOPCDA ICONICS.DataStoreOPCDA.2 ICONICS.DataWorX32 ICONICS.DCSOPC ICONICS.DCSOPC.2 ICONICS.ModbusEthernetDA.2 ICONICS.ModbusOPCServer3 | OK Cancel |
| Use OPC 1.0a Interfaces | |

Select OPC Server Dialog Box

From the **OPC** menu, choose **Server Status** to view the OPC server status dialog box, shown in the figure below. The server status dialog box continuously updates the server start time, the time of last update, the current time, the number of groups, and the bandwidth for the selected server. Use this window to verify that the server is running and is connected to the OPC client. Click **OK** to close the server status dialog box.

| OPC Data Access Version: 2.0 | ОК |
|--|----|
| Time Start 10/30/2003 11:38:31 AM Last No updates Current 10/30/2003 11:38:36 AM | |
| The server is running Groups 1 Bandwidth 0 % | |

Server Status Dialog Box

From the **OPC** menu, choose **Add Item**. The **Add Item** dialog box appears, as shown in the figure below. The **Add Item** dialog box displays the devices, data blocks, and data tags defined in the current server configuration. These are filtered by expression "*" and by data type. You can enter an access path, type, or select an item name, and choose the data type in which you want to view the requested tag. In the **Browse Items** list, select the device, group, and tag. The full name appears in the **Item Name** field. Click **OK**. The item appears as a **Tag** in the OPC Client window with updating data values. You can add more tags by repeating the steps described above.

| Add Item | | X |
|---|--------------------------------|--------|
| Access Path | | ОК |
| Item Name SimulatedE | thernetPLC1 | Cancel |
| Browse items: | Filter: | |
| SimulatedEthernetPL | C1 | |
| Data Type Use native type Bool Short | C Long C Double C String | |

Add Item Dialog Box

| Group Parame | ters | | × |
|-----------------------|-----------|------|--------|
| Name | Group one | | OK |
| Update Rate Active | 100 | mSec | Cancel |
| Deadband | 0 | % FS | Apply |
| Time Bias | 360 | | |
| LCID | 0 | | |
| | | | |

From the **OPC** menu, choose **Group Parameters.** This command displays the parameters of the group of tags.

Group Parameters for the Selected Server

The **Update Rate** determines how fast data are sent to the client (in milliseconds). The **Active** state (checked) initiates active communications between the client and the server. You can change the **Active** state or the **Update Rate**, for example, and click **Apply** to send changes to the server. If the group is not active, data are not sent to the client. You can choose to **Disconnect** from the **OPC** menu to restore all selections and to disconnect from the server.

While a client is connected to a server, you cannot exit the server or open new configurations in the server. You can modify the existing server configuration while client(s) are connected; however, you cannot delete any device or tag in use. For example, you can take a device offline or change a tag's scaling values without shutting down a client that may be controlling many devices.

Start another instance of the OPC client and make the same server connection as those defined in the first client instance. You can add items, change the group update rate and active states, and view the server status in each instance of the OPC clients independently of the other instances. For example, the number of groups is "1" in each client because each one only has one group.

The only way that one client affects another is through data and data changes. Make sure both clients are showing the same tag.

To write a value to an item or tag, highlight a tag in the client and choose **Write Value to Item** from the **OPC** menu. This allows you to write a value for the data item, as shown in the figure below. Enter a numeric value and click **OK**. The client displays the new value at the update rate defined above. The client writes the value typed in the **Write Item Value** dialog box to the correct item in the Group object. The method of writing data is determined by the **Asynchronous** check box. When data are written synchronously, the call to the server blocks until the operation has completed, which may take a long time. When data are written asynchronously, the call to the server returns quickly and the operation is carried out on another thread. When the write has finished, the client's advise interface is notified with the results.

Note: A client defined with a very slow update rate does not receive the value immediately.

| Write Item Value | 2 | < |
|------------------|--------|---|
| | ОК | |
| Asynchronou: | Cancel | |
| | | |

Writing a Value to a Data Item

How the Client Connects to and Gets Data From a Server

When OPC servers are installed on the system, they are registered so that clients can find them and users can view them in a list. To make a client/server connection, the user must first choose a server. The server name selected is used to get a class ID which, in turn, is used to create a COM object. If the user selects a server that is not currently running, the system starts the server and then creates the object in that server on behalf of the client.

Once the COM object is created, the client application has an IOPCServer interface, as defined in the OPC specification. This is the main interface to an OPC server, and this document refers to this as the Server interface. (The other interface is Group.) An OPC client always creates a group in the server and registers an advise interface with it to get asynchronous data notification.

When an item is added, the dialog displays either a hierarchy or a flat list of names, depending on the server. The names are queried from the Server object using the filter string and requested data type. When the user either types or selects a name, an item by that name is added to the Group object. This item is also read immediately to get an initial value.

Items in a group are scanned by the server; when their values change, the advise interface in the client is notified. A data structure containing the data for each item whose value or quality has changed (and only those items) is passed to the client's advise interface. The client unpacks and uses the data.

Server Status and Group Parameters

The Server status dialog periodically queries the Server object for status and displays the results. The **Group Parameters** dialog box queries the group state and displays the results. The **OK** button and **Apply** button in the **Group Parameters** dialog box write the parameters from the dialog to the Group object and read the parameters back. This primarily controls the scanning and updating of data. When a group is inactive, it does not send data notifications to the client and, typically there is no reason to scan the items when the group is inactive. The **Update Rate** in the **Group Parameters** dialog box specifies the rate at which data notifications should be sent back to the client, assuming that data have changed. This is also the rate at which items are scanned on behalf of this client.

Disconnecting the Client from the Server

You can disconnect from the selected server by choosing **Disconnect** from the OPC menu. The **Disconnect** command unregisters the advise interface, releases the Group object, and then releases the Server object. Releasing an object means that the client is no longer interested in the object, so the system can delete the object in the server.

Modbus Ethernet Runtime Module

The Modbus Ethernet OPC Server is the actual runtime module. The Modbus Ethernet OPC Server is responsible for accessing the data on the OPC clients' requests. The OPC server has no user interface. It will be started automatically when the OPC client connects to the server.

The runtime module operates directly with the database. Read and write operations are performed directly with no intermediate cache level. It has the effect that every client works with accurate data. In normal situations, the data in the database will be accessed (read/write) by OPC clients. However, the data are stored in a standard database, and other software applications can manipulate its data as well through programming techniques such as Microsoft's ADO (ActiveX Data Objects) or OLE DB. The Modbus Ethernet OPC Server refreshes (with a configurable delay) its tags in order to inform the OPC clients of changes through some external application.

One of the basic concepts of the Modbus Ethernet OPC server is that monitored data are relatively stable in time. The runtime module resides in the ICONICS/ModbusEthernet OPC Server 3.1 directory.

Minimum Update Rate Settings

The server updates the tag values periodically. In normal cases, this setting is not important since all OPC clients access the data through the Modbus Ethernet OPC Server and all clients will always see the most recent values. But, in some cases when there may be a third-party application writing to the database directly, you may want to change this setting.

Active Configuration Database File Setting

The runtime module loads its configuration from the active configuration database. The Configurator sets this setting by the **Make Active** command on the **File** menu of the Modbus Ethernet Configurator.

Monitor View

The Configurator includes a runtime monitor for viewing server data. To change to the monitor view, select **Monitor View** from the **View** menu. The runtime monitor appears in the bottom pane of the Configurator screen, as shown in the figure below. During runtime, the monitor scans the server and displays the tag values and other statistics such as date, time, and quality.

Monitoring is enabled for each item with a check mark next to it. To enable/disable monitoring for an item, you can click on the box to the left of the item. A check mark inside the box means the item is enabled for monitoring. If there is no check mark, then the item is disabled.

| ModbusEthernetSample.mdb | b - Modbus Ethernet Configurator | - 🗆 🗵 |
|--|--|----------------------------|
| File Edit View Go Tools Help |) | |
| Address Space SimulatedEthernetPLC1 NewDataItem Conversions None (to/from float) Device Parameters Simulation Signals Alarm Definitions | Name Simulate Image: Name: SimulatedEthernetPLC1 IP Address: 255 Unit Identifier: 1 Type | Location 0 5i F V |
| Item ID NewDataItem (not available) | V T Quality S Limit | |
| Ready | 1 Object(s) | |

Runtime Monitor View

Setting the Monitor View Refresh Rate

To set the **OPC Monitoring Update Rate** (in milliseconds), select **Options** from the **Tools** menu and click on the **General** tab of the **Options** dialog box, as shown in the figure below.

| Options | × |
|--|---|
| General Workspace settings Save regional settings in registry Automatically apply changes when selection is changed Enable hover selection. Hover Time: 500 [ms] | |
| Monitor view settings Update Rate: 500 [ms] | |
| OK Cancel | |

Options Dialog Box: General Tab

Enable Monitoring

Monitoring is enabled for each item with a check mark next to it. To enable/disable monitoring for an item, you can click on the box to the left of the item. A check mark inside the box means the item is enabled for monitoring. If there is no check mark, then the item is disabled. To enable monitoring for an unchecked item in the monitor view, you can also right-click on the item and select **Enable Monitoring** from the pop-up menu, as shown in the figure below.

| Item ID | | Value | |
|-----------------------------------|------------------|-------|--|
| NewDataItem (not available) | | NA | |
| | Enable Monitori | ing 🚬 | |
| | Disable Monitor | ing 🗸 | |
| • | Select All | | |
| le monitoring for selected item(s | Invert Selection | n | |

Enabling Monitoring for an Item

Disable Monitoring

Monitoring is enabled for each item with a check mark next to it. To enable/disable monitoring for an item, you can click on the box to the left of the item. A check mark inside the box means the item is enabled for monitoring. If there is no check mark, then the item is disabled. To disable monitoring for a checked item in the monitor view, you can also right-click on the item and select **Disable Monitoring** from the pop-up menu, as shown in the figure below.

| Item ID | Value |
|-----------------------------|--------------------|
| NewDataItem (not available) | NA |
| | Enable Monitoring |
| | Disable Monitoring |
| | Select All |

Disabling Monitoring for an Item





Your comments and suggestions on the operation of this software are welcome. Please address them to:

ICONICS 100 Foxborough Blvd. Foxborough, MA 02035 Phone: 508-543-8600 Fax: 508-543-1503 E-mail: <u>support@iconics.com</u> Web: <u>www.iconics.com</u> ICONICS Technical Support

© ICONICS, Inc. All rights reserved.

Introduction to OPCAdmin

OPCAdmin is a tool that you can use to connect to your running OPC server that was built with OPC ToolWorX, and see (possibly also change) all kinds of statistical, debugging, internal, runtime, and configuration parameters and counters.

OPCAdmin is installed as a part of the OPC ToolWorX installation into the Tools subdirectory.

Connecting OPC Server

To connect an OPC server with the OPCAdmin utility, the OPC server must support special custom COM interfaces. These interfaces are contained in OPC ToolWorX (from version 3.1). New OPC servers created with the OPC ToolWorX 3.1 (and later) will automatically contain this support (interfaces).

To connect to the OPC server, the ProgID of the "OPC Manager" COM creatable object must be specified as a program argument when the OPCAdmin is executed. The ProgID is a human-readable unique identifier for the COM component.

For instance, for the ICONICS Modbus OPC server the OPCAdmin should be launched:

OPCAdmin.exe ICONICS.ModbusOPCServer3.Manager

OPCAdmin User Interface

When you start the OPCAdmin with the OPC server, it will display the default application window, as shown in the figure below.

GENESIS32

| Untitled - OpcAdmin | | | X |
|--------------------------------------|---------------|---------|-------|
| <u> Eile View Action Tools H</u> elp | | | |
| | | | |
| | Name | Value | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | < | | > |
| Ready | Last Cleared: | Last Re | eft 🅢 |

OPCAdmin User Interface

Connecting to OPC Server

To start obtaining data from the server, the "Connect" operation to the server must be done. To do this, you can use the **Action** \rightarrow **Connect OPC Server** command, press the F2 key, or click on the "bulb" icon, as shown in the figure below.



Connecting to OPC Server

Disconnecting OPC Server

To disconnect from the OPC server, you can use the **Action** \rightarrow **Disconnect OPC Server** command, press the F3 key, or click on the "bulb" icon, as shown in the figure below.



Disconnecting OPC Server

Auto Refresh and Manual Refresh

The OPCAdmin application can use two methods to get fresh data from the OPC server. It can get data automatically, with some period (Auto Refresh mode), or it can get data only when the Refresh (manual refresh) command is performed.

To switch the Auto Refresh mode on, use the **View → Start Auto Refresh** command, press the F7 key, or click on the "start" icon, as shown in the figure below.



Start Auto Refresh

You can specify the period for automatic refresh under **Tools → Options → Refresh Rate**.

To switch the Auto Refresh mode off, use the **View** \rightarrow **Stop Auto Refresh** command, press F8 key, or click on the "stop" icon, as shown in the figure below.

| File View Action Tools H | lelp | File View Action Tools Help |
|---|----------|---|
| ↓ <u>T</u> oolbar ↓ <u>S</u> tatus Bar | 3.Manage | S ICONICS, ModbusOPCServer3, Mana |
| Refresh Fi Start Auto Refresh Fi Stop Auto Refresh Fi La Performance | 5 | OPC DA Counters OPC AE Counters |

Stop Auto Refresh

To perform a manual refresh, use the **View** \rightarrow **Refresh** command, press the F5 key, or click on the "refresh" icon, as shown in the figure below.



Manual Refresh

Clearing OPC DA and OPC AE Counters

You can tell the OPC server to zero its OPC DA or OPC AE counters. This can be very handy when debugging the server to see a number of certain OPC calls made during some period of time. To clear the counters, use the **Action** \rightarrow **Clear OPC DA Counters** or **Action** \rightarrow **Clear OPC AE Counters** command, as shown in the figure below.



Clearing OPC DA and OPC AE Counters

OPCAdmin Information categories

This section describes the categories of data that the OPCAdmin retrieves from an OPC servers and displays for user

OPC DA Counters

The OPC DA Counters tree displays counters for all OPC DA interfaces and methods, categorized into the objects (OPC Server, OPC Group) defined by OPC specifications for Data Access servers, as shown in the figure below. Information under these objects is further subdivided based on the DA Interfaces.



OPC DA Counters

OPC AE Counters

The OPC AE Counters tree displays counters for all OPC AE interfaces and methods, categorized into the objects (OPC Event Server, OPC Event Subscription, OPC Event Area Browser) defined by OPC specifications for Alarms and Events servers, as shown in the figure below. Information under these objects is further subdivided based on the AE Interfaces.

| 🚟 Untitled - OpcAdmin | | | | × | | | |
|--|---|-------------------------------------|-----------|-------|--|--|--|
| <u>File View Action T</u> ools <u>H</u> elp | | | | | | | |
| 🔓 🕨 🔳 🔯 😵 | | | | | | | |
| E- ICONICS.ModbusOPCServer3.Manager | ^ | Name | Value | ~ | | | |
| 🗄 🧰 OPC DA Counters | | GetStatus | 0 | | | | |
| 🖻 🧰 OPC AE Counters | | CreateEventSubscription | 5 | | | | |
| 🖻 💼 OPC Event Server | | QueryAvailableFilters | 0 | | | | |
| | | QueryEventCategories | 1 | | | | |
| IOPCEventServer2 | | QueryConditionNames | 0 | | | | |
| ····· ConnectionPointContainer | | QuerySubConditionNames | 0 | | | | |
| IOPCCommon | | QuerySourceConditions | 0 | | | | |
| 😟 🚞 OPC Event Area Browser | | QueryEventAttributes | 0 | | | | |
| 😟 🚞 OPC Event Subscription | | TranslateToItemIDs | 0 | | | | |
| Others | - | GetConditionState | 0 | | | | |
| 🗄 🛄 Runtime Objects | | EnableConditionByArea | 0 | | | | |
| Performance | ~ | EnableConditionBySource | 0 | ~ | | | |
| Ready | | Last Cleared: 6/11/2004 12:28:39 PN | 1 Last Re | eft 🏒 | | | |

OPC AE Counters

Runtime Objects

The Runtime Objects tree displays numbers of objects of important internal toolkit's C++ classes created in the server, as shown in the figure below. It is subdivided into several categories. There are two values displayed for each item:

- Current #: number of objects of current class that are created and exist at this moment.
- Overall #: number of objects of current class that were created up to this moment, including the ones that were already deleted



Runtime Objects

Performance

The Performance tree contains counters that are related to the performance of the server (not in version 3.1).

Internal Counters

The Internal Counters tree contains other informative counters that the servers provide, and that do not fall into any of previous categories, as shown in the figure below. These are all highly internal counters, and can be used for debugging purposes.

| 🚟 Untitled - OpcAdmin | | | |
|--------------------------------------|-------------------------------|-------|--------------|
| <u>File View Action Tools H</u> elp | | | |
| ¥ ► ■ 🔁 😵 | | | |
| 🖃 🚯 ICONICS.ModbusOPCServer3.Manager | Name | Value | ^ |
| 🕀 🧰 OPC DA Counters | abc Component Thread | 5 | |
| 🕀 🧰 OPC AE Counters | abe Running Component tasks | 0 | |
| 🗄 🛄 Runtime Objects | abc Idle Component threads | 5 | |
| Performance | abs Scheduled Component Tasks | 3 | |
| 🖻 🔲 Internal Counters | abc Completed Component tasks | 3951 | |
| Thread Pool / Task Scheduler Info | abs DA Threads | 13 | |
| Tag Info | abe Running DA tasks | 0 | |
| Server Settings | abc Idle DA threads | 13 | |
| Trace Settings | abs Scheduled DA tasks | 3 | |
| | abc Completed DA tasks | 14125 | |
| | abs AE Threads | 3 | |
| < | Be Running AE tasks | 0 | ~ |
| Ready | Last Cleared: | | Last Refr // |

Internal Counters

Server Settings

In the Server Settings tree you can find most of the internal setting for the server, as shown in the figure below. You can modify the values of each setting. There is also a visible notification whether the setting is set to its default. You can also tell any setting to use its default value. See more information on server settings in the OPC ToolWorX User's Guide, section 4.1.9.2 - Server's internal settings.

GENESIS32

| 🚟 Untitled - OpcAdmin | | | | × |
|--------------------------------------|---------------------------------|------------|-------------|------|
| <u>File View Action Tools H</u> elp | | | | |
| ♀ ▶ ■ ⊉ १ | | | | |
| 🖃 🔂 ICONICS.ModbusOPCServer3.Manager | Name | Value | Use Default | ^ |
| 🕀 🧰 OPC DA Counters | abc Configuration File | D:\Dev\OPC | | |
| 🕀 🧰 OPC AE Counters | Dormant Time (ms) | 0 | no | |
| | Show Property Nodes | no | yes | |
| Performance | Always Force Update | no | yes | = |
| 🖻 💼 Internal Counters | Dormant Collection Rate (ms) | 10000 | yes | |
| | Scanner Stop Delay (ms) | 15000 | yes | |
| Tag Info | 🔤 Max Scan Rate (ms) | 50 | yes | - |
| | abe Names Case Sensitive On/Off | yes | yes | |
| Trace Settings | Debug Watch Enable | no | no | |
| | Doline Configuration On/Off | no | yes | |
| | Doline Configuration Rate (ms) | 1000 | no | ~ |
| < | < | | > | |
| Ready | Last Cleared: | | Last Refr | r // |

Server Settings

Trace Settings

In the Trace Settings tree you can find the settings for TraceWorX32 module that the OPC servers use for tracing into XML file. See more information on TraceWorX32 settings in OPC ToolWorX User's Guide, section 6.1.1 - TraceWorX32 logging module, or in separate Appendix describing the TraceWorX32 in more detail.